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February 2, 2026

VITAMIN

01

- The vitamin market remained broadly stable last week, with divergent trends across products. Vitamin B6 continued to soften, while vitamin B1 traded weakly, mainly on a negotiable basis. Niacinamide prices kept rising amid higher raw material costs and extended delivery lead times; manufacturers have suspended new quotations and are mainly fulfilling earlier low-priced overseas orders. Vitamin E prices moved steadily upward.
- Upstream raw materials for choline chloride showed mixed signals. Trimethylamine prices hit a short-term low in January, and partial shutdowns or reduced operating rates ahead of the Spring Festival may support prices, with post-holiday trends dependent on downstream operating rates. Ethylene oxide prices remained stable this week. Although demand may recover during the March–April construction season, logistics constraints and advance stocking ahead of the Spring Festival are expected to weigh on near-term demand.

AMINO ACID

02

According to market sources, Adisseo implemented an approximately 10% price increase on liquid methionine starting January 30, 2026.

API

03

- The veterinary API market remained largely stable last week. While some manufacturers maintained firm offers, transactions were mainly negotiable and channel-driven. Amoxicillin prices edged up on firm producer quotations; some doxycycline suppliers suspended offers. Prices of tylosin tartrate, tilmicosin phosphate, and lincomycin hydrochloride moved lower, while florfenicol fluctuated at low levels. Most other products stayed stable, with market attention focused on supply-demand dynamics.
- Separately, CSPC Pharmaceutical Group announced a strategic R&D collaboration and licensing agreement with AstraZeneca, leveraging CSPC's sustained-release drug delivery platform and AI-driven peptide discovery technology to develop innovative long-acting peptide therapeutics.

FOOD ADDITIVE

04

The food additive market remained stable overall. In sweeteners, sucralose prices held steady, though upside potential cannot be ruled out; acesulfame-K and aspartame remained stable with normal shipments, while sodium saccharin continued to rise amid higher raw material costs. In nutritional additives, creatine monohydrate supply remained tight, with prices stable at USD 2.95–3.08/kg and deliveries scheduled into March. L-carnitine prices stayed firm at USD 25.65–26.93/kg, with a bullish outlook.

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